PRESENTATION

RESULTS 1Q 2022

JUNE 1, 2022

1 HIGHLIGHTS 1Q

2 OPERATIONS

3 QUARTERLY RESULTS

4 FINANCIAL STRUCTURE
- Debt
- Equity

HIGHLIGHTS

1Q’22

1

- TOTAL CASINO'S OPENING:

✓ Revenue **1Q'22** +330.2% versus 1Q'21 reaching **$ 86,207** millions
  - +7.2% versus 1Q'19 (pre-pandemic)
  - +14.5% versus 1Q'19 Gaming Revenue

✓ EBITDA **1Q'22** +417.9% versus 1Q'21 reaching **$ 18,484** millions
  - Reaching pre-pandemic levels: -0.6% vs **1Q'19** (considering in 1Q'22 $9,445 millions of Economical Offers of Viña and Coquimbo)

✓ Net Income **1Q'22** +131.2% versus 1Q'21 reaching **$ 5,489** millions

✓ Equity **1Q'22** reaches **$206,387** millions, +11.25% versus 1Q'21

enjoy

2

- 2018/ MUNICIPALS LICENSES:
  - **Viña del Mar:**
    - ✓ On **July 30, 2021,** Casino del Mar began operating the **new license for 15 years** with payment of the proportional **Economic Offer**
    - ✓ In **January 2022**, annual Economic Offer was paid for UF831,123
    - ✓ The estimated date of completion of Complementary Investments: August 2022
  - **Coquimbo:**
    - ✓ On **January 20, 2022** Casino de La Bahía began operating the new license for 15 years with payment of the proportional Economic Offer (UF481,501 annual)
    - ✓ The estimated date of completion of Complementary Investments: November 2022
  - **Pucón**
    - ✓ On **June 3, 2022** will begin operating the **new license for 15 years** with payment of the proportional Economic Offer (UF121,000 annual)
    - ✓ The estimated date of completion of Complementary Investments: December 2022.
  - **Puerto Varas: On** May 18 the Chilean antitrust entity conducted a substantive admissibility examination, admitting Enjoy's request to maintain the suspension of the proceeding in Court

3

- 2021-2022 LICENSES BIDDING PROCESS:

✓ Application for **Antofagasta** and **Los Angeles** licenses:

- Submission of offers: October 18, 2021
- Adjudications: 3Q'22
- No other applications were received for these two processes
- In May, ENJOY withdrawal Antofagasta's offer

✓ Application for **Rinconada** and **San Antonio** licenses:

- Submission of offers: February 23, 2022
- Adjudications: 4Q'22
- Received 1 additional application for San Antonio
- No other applications were received for Rinconada

4

- END OF JUDICIAL REORGANIZATION

  - ✓ **Judicial Reorganization Agreement:** fulfilled and raised for all legal purposes, the Company is no longer being subject to the Judicial Reorganization Bankruptcy Procedure
    - ✓ Report issued by the Insolvency Examiner - February 24, 2022

  - ✓ Risk Rating Increase
    - ✓ FITCH: CCC+
    - ✓ Humphreys: BB+

- ENJOY-DREAMS MERGER
  - ✓ On May 3, the Chilean National Economic Prosecutor (antitrust entity) has concluded the stage of receiving information
  - ✓ Beginning of phase 1

5

- Ordinary Shareholders' Meeting (April 28)

  ✓ Annual Report, balance sheet, financial statements and external auditors' report (year 2021) were approved
  ✓ Directors' compensation was set
  ✓ Budget of Directors Committee and compensations of its members were agreed
  ✓ Deloitte was appointed as auditors

OPERATIONS

CASINOS	JULY 1-11	JULY 12-18	JULY 19-25	JULY 26-31	AUGUST 2-8	AUGUST 9-10	AUGUST 16-22	AUGUST 23-31	SEPTEMBER 1-5	SEPTEMBER 6-12	SEPTEMBER 13-19	SEPTEMBER 20-30	OCTOBER 4-10	OCTOBER 11-17	OCTOBER 18-24	OCTOBER 25-31
ANTOF.	3	3	4	4	4	4	4	4	4	4	4	4	4	4	4	4
COQ.	3	3	3	4	4	4	4	4	4	4	4	4	4	4	4	4
VIÑA DEL MAR	3	3	3	3	4	4	4	4	4	4	4	4	4	4	4	4
STGO.		2	2	3	4	4	4	4	4	4	4	4	4	4	4	4
SAN ANTONIO		2	2	3	3	3	3	4	4	4	4	4	4	4	3	3
LOS ANGELES		2	3	3	4	4	4	4	4	4	4	3	3	4	4	4
PUCON			2	2	3	3	4	4	4	4	4	4	4	4	4	4
CHILOE		3	3	3	3	3	4	4	4	4	4	4	4	4	4	4
MEND.																
PUNTA DEL ESTE																

CASINOS	NOVEMBER 1-7	NOVEMBER 8-14	NOVEMBER 15-21	NOVEMBER 22-30	DECEMBER 1-12	DECEMBER 13-19	DECEMBER 20-26	DECEMBER 27-31	JANUARY 1-9	JANUARY 10-16	JANUARY 17-23	JANUARY 24-31	FEBRUARY 1-6	FEBRUARY 7-13	FEBRUARY 14-20	FEBRUARY 21-28
ANTOF.	4	4	3	3	4	4	4	4	4	3	3	3	2	2	2	3
COQ.	4	4	3	3	3	3	4	4	4	4	3	3	3	2	2	2
VIÑA DEL MAR	4	4	3	3	3	3	4	4	3	3	3	3	3	3	3	3
STGO.	4	4	4	4	4	4	4	4	4	4	4	3	3	3	2	2
SAN ANTONIO	3	3	2	2	3	4	4	4	4	4	3	3	3	3	3	3
LOS ANGELES	3	3	3	2	2	3	3	4	4	4	4	3	3	3	2	2
PUCON	4	4	3	3	3	4	4	4	4	3	3	3	2	2	2	2
CHILOE	3	3	3	3	3	3	3	3	3	3	4	4	3	3	2	2
MEND.																
PUNTA DEL ESTE																

CASINOS	MARCH 1-6	MARCH 7-13	MARCH 14-20	MARCH 21-28	APRIL 1-10	APRIL 11-17	APRIL 18-24	APRIL 25-30	MAY 1-8	MAY 9-15	MAY 16-22	MAY 23-31	TOTAL DAYS OPEN 2021	TOTAL DAYS OPEN 1Q 2022
ANTOF.	4	4	4	4	4	M	M	M	M	M	M	M	241	89
COQ.	3	4	4	4	4	B	B	B	B	B	B	B	223	89
VIÑA DEL MAR	3	4	4	4	4	B	B	B	B	B	B	B	196	89
STGO.	3	3	3	3	3	B	B	B	B	B	B	B	260	89
SAN ANTONIO	3	4	4	4	4	B	B	B	B	B	B	B	202	89
LOS ANGELES	2	2	3	3	3	B	B	B	B	B	B	B	168	89
PUCON	2	3	3	3	3	B	B	B	B	B	B	B	212	89
CHILOE	2	3	3	3	3	B	B	B	B	B	B	B	193	89
MEND.													320	89
PUNTA DEL ESTE													141	89

PROTOCOL IN FORCE SINCE APRIL 14

Entry only to clients with pass mobility enabled or negative PCR (no more than 24 hours)

No curfew

	USO DE MASCARILLA	PASE MOVILIDAD	AFOROS	EVENTOS MASIVOS	DISTANCE BETWEEN SLOTS & TABLE GAMES
LOW HEALTH IMPACT	**Obligatorio** en todo espacio abierto donde no se pueda mantener una **distancia física mayor a 1 metro.** **Siempre obligatorio en todo espacio cerrado.**	✓	Sin restricción	Sin restricción	1 meter
MEDIUM HEALTH IMPACT	**Obligatorio** en todo espacio abierto donde no se pueda mantener una **distancia física mayor a 1 metro.** **Siempre obligatorio en todo espacio cerrado.**	✓	1 metro entre personas	Hasta 10.000 personas	2 meters
HIGH HEALTH IMPACT	Obligatorio	✓	1,5 metros entre personas	Hasta 200 personas	2 meters

The prohibition of food and beverages in gaming areas is eliminated

PROJECTS MUNICIPALS LICENSES

DATES BEGINNING LICENSES

July 30, 2021

VIÑA DEL MAR

1,200 SLOTS

ECONOMICAL OFFER
UF 831,123

TOTAL INVESTMENT
UF 767,021

100%
PROGRESS

January 20, 2022

COQUIMBO

933 SLOTS

ECONOMICAL OFFER
UF 481,501

TOTAL INVESTMENT
UF 720,642

100%
PROGRESS

June 3, 2022

PUCON

500 SLOTS

ECONOMICAL OFFER
UF 121,000

TOTAL INVESTMENT
UF 683,864

100%
PROGRESS

enjoy

PUCON PROJECT

JOB POSITIONS

550

not counting the entire indirect production chain

Reactivation of approximately 100 local SMEs

5 stars Hotel

New restaurants
Cinema
Convention Center
New SPA and gym
Heated pool
Presidential Suite

Vanguard construction:
- ✓ 100% environmentally friendly
- ✓ special concern for noise control
- ✓ efficient use of water and carbon footprint

PROGRESS

100%

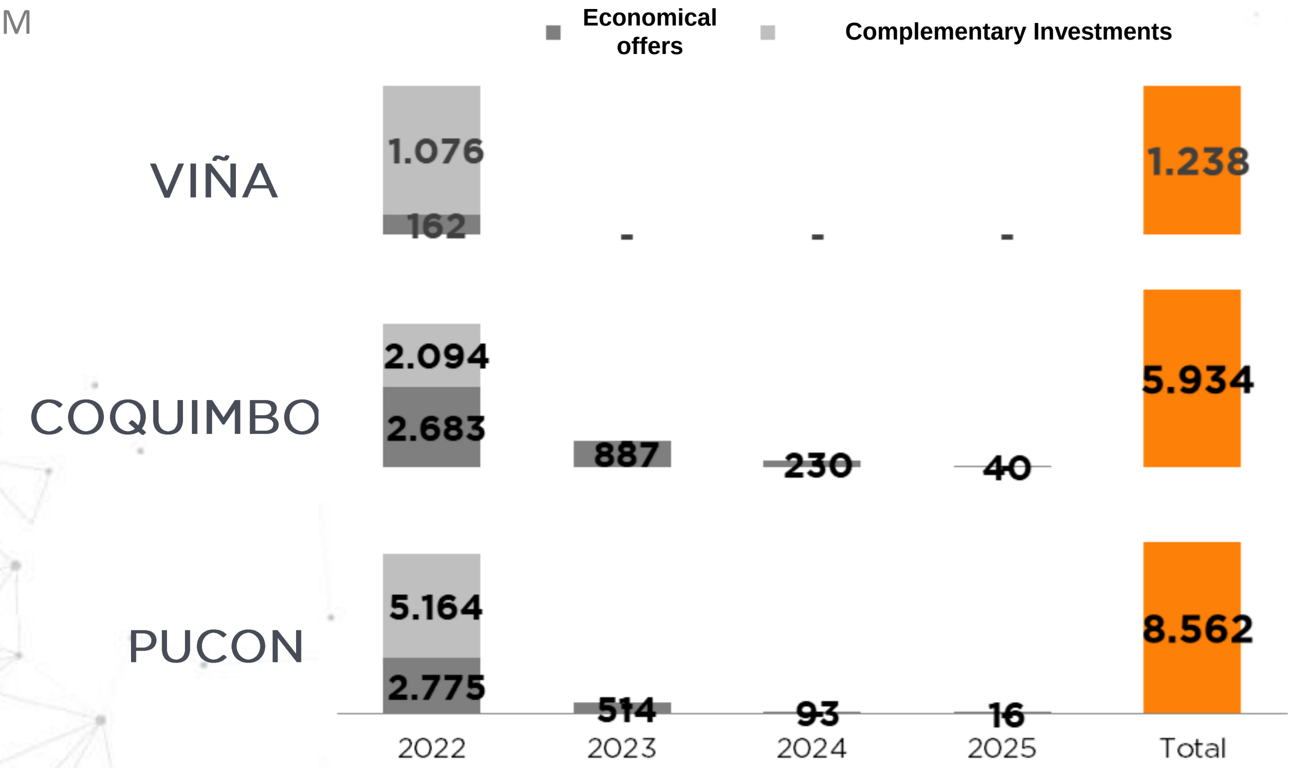
PUCÓN

new Casino will imply an increase in 2X the contribution in taxes in the commune and region

enjoy

PROJECTS MUNICIPAL LICENSES

CLP$MM



CAPEX*

To spend

AMOUNTS

*Amounts may vary due to updates in the exchange rate and value of the UF.

PUERTO VARAS LICENSE

March 22 a claim was filed in Court of Appeals of Santiago, initiating the judicial part of the procedure established in the Law of Casinos.

Order Not to Innovate (ONI): it is requested in order to paralyze the effects of the permit revocation and the processing of this claim at Court, all of this while a final judgment is not first issued in the declaratory civil trial of force majeure that Enjoy had initiated much earlier (July 23, 2021 before the 2nd Civil Court of Santiago). On April 13, the Court granted ONI and on April 21, the ONI was revoked, with which the procedure was reactivated.

April 21 Enjoy filed 2 actions:

1. Requirement of unconstitutionality before Constitutional Court (TC) with the aim of re-suspending the revocation procedure, and being able to discuss the characteristics of this procedure, considering that it violates constitutional guarantees.
2. Appeal for reconsideration before Court of Appeals aimed at reversing its decision to revoke the ONI.

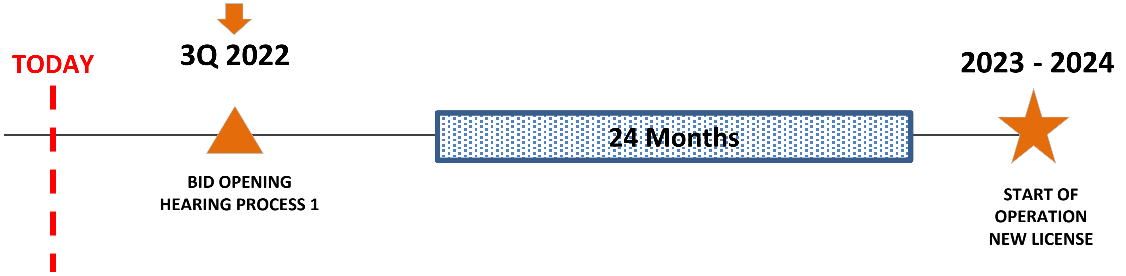
April 27: TC formally admitted the request for processing and ordered the suspension of the procedure, followed before Court of Appeals (with which the replacement that had been entered, was also suspended).

May 18: TC carried out an admissibility review on merits, admitting Enjoy's request and maintaining the suspension of the procedure before Court.

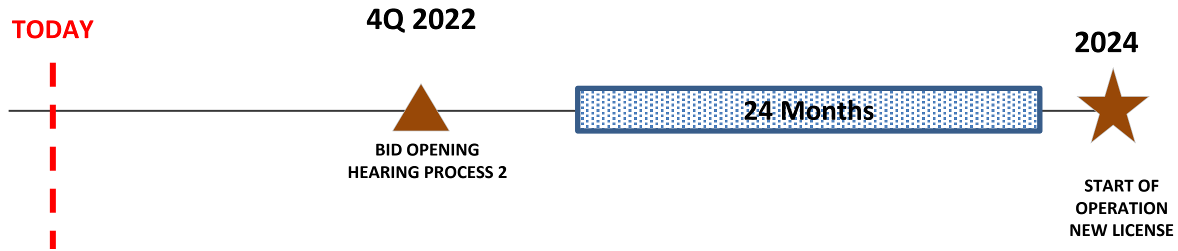
With this, it is estimated that in a period of 4 to 5 months the arguments of parties should be made, so that the TC knows the merits of the matter.
Also, the ordinary trial before the 2nd civil court of Santiago is still in force and is being processed to declare the fortuitous event.

NEW BIDDING PROCESSES

ENJOY APPLICATION OCTOBER 18: LOS ANGELES



ENJOY PROCESS February 23: SANTIAGO and SAN ANTONIO



14 licenses in process:

- Antofagasta (ENJOY withdraws application)
- Los Ángeles
- Calama
- Copiapó (x2) (MDS withdraws application)
- Santa Cruz
- Talca (x2)
- Temuco
- Valdivia
- Osorno
- San Fco. Mostazal
- Talcahuano
- Punta Arenas
- Santiago
- San Antonio (x2)

ANTOFAGASTA

May 4, 2022 the Superintendency of Gaming Casinos (SCJ) has taken notice of the request to withdraw the offer submitted by Operación El Escorial S.A. (operating company of the gaming casino of Antofagasta) to apply for an operating permit for the casino of the commune of Antofagasta, a decision contemplated as an alternative within the legislation applicable to this formal permit granting process.

The withdrawal of the offer by Antofagasta is based on a responsible decision made by the company, after considering the high costs, demands and high requirements for the issuance of guarantees necessary to continue with the application process.

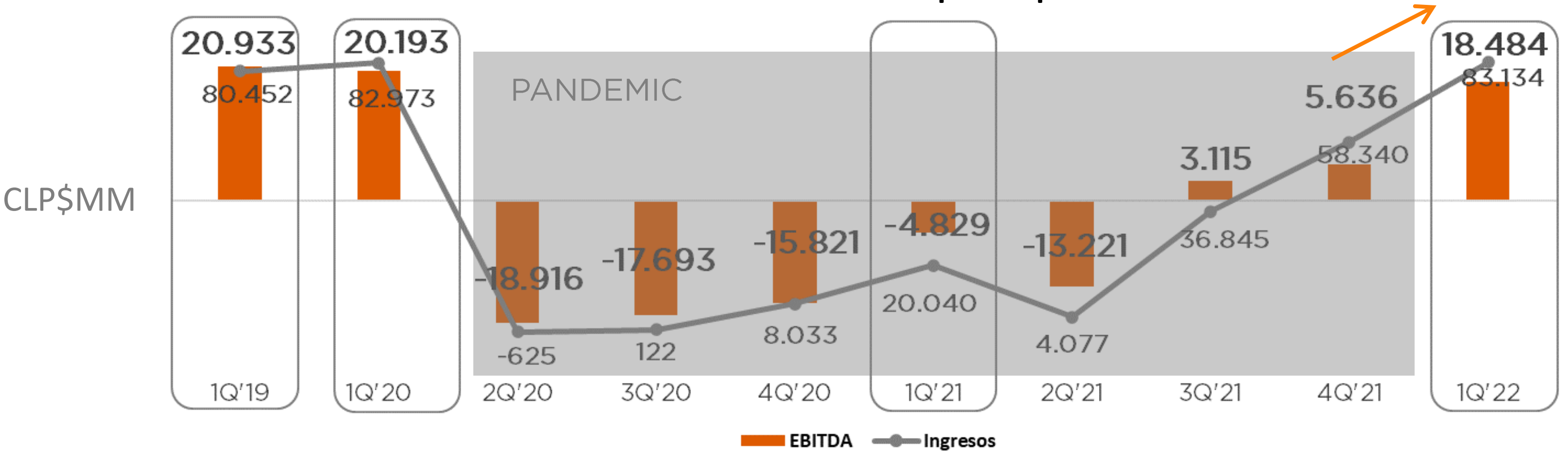
Safeguarding the company's financial stability, sources of employment and focusing efforts on future business projections, have been the main reasons for this withdrawal, which is only limited to the Antofagasta process, in which Enjoy was the only offeror, therefore not affecting the rest of the bidding processes in which Enjoy is currently participating.

It is expected that the Superintendency of Gaming Casinos of Chile resume the process as soon as possible, with which Enjoy would participate in the new tender.

QUARTERLY RESULTS

CONSOLIDATED REOPENING RESULTS

Results Evolution per quarter

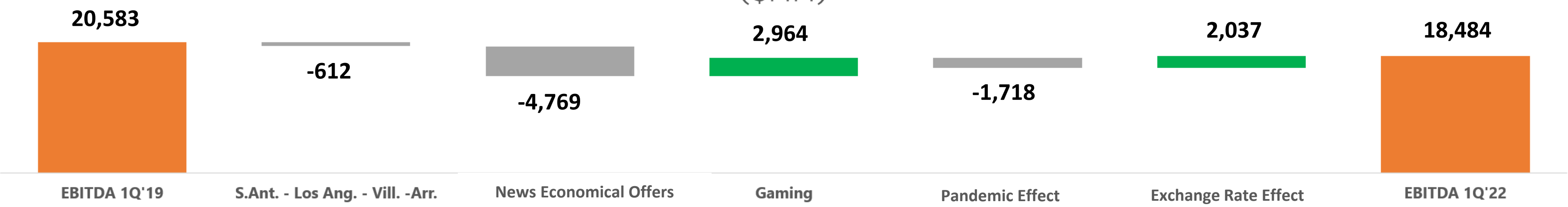


Operating days Enjoy SA			
1Q19	1Q20	1Q21	1Q22
810	685	235	810

- EBITDA Normalization to pre-pandemic levels, including Economic Offers
- Highest revenues in 1Q'22 vs 1Q'19

CONSOLIDATED REOPENING RESULTS

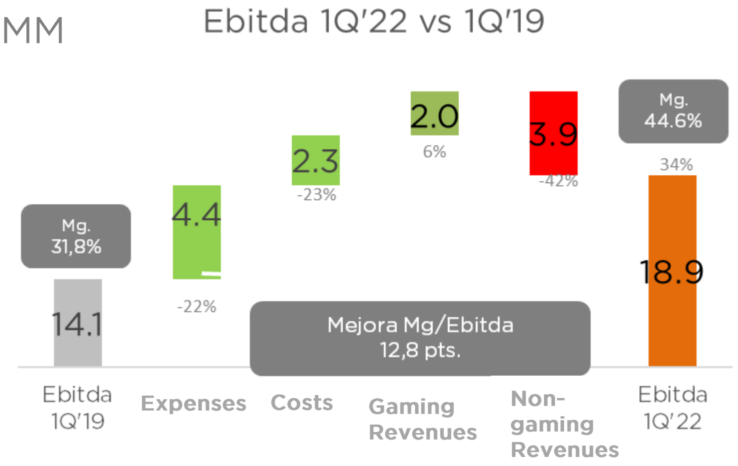
Consolidated EBITDA 1Q'22 vs 1Q'19
($MM)

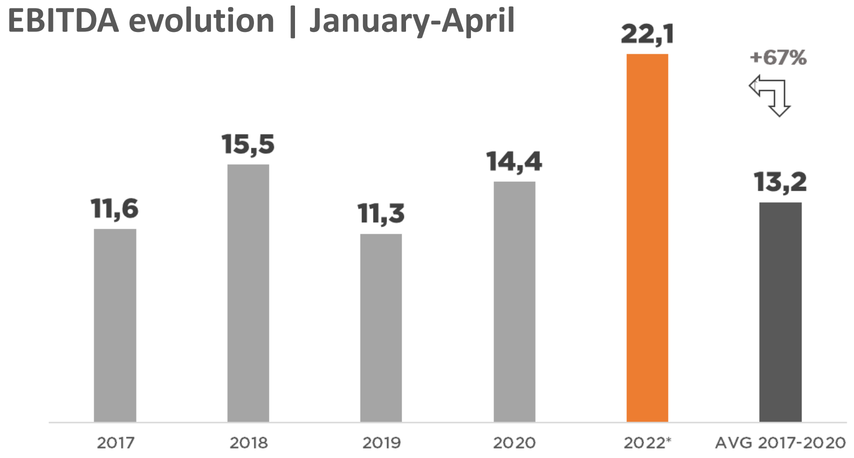


- 1Q'22 results impacted by change to phase 2 in February in CHILE
- Result 1Q'22 greater than 1Q'19 due to the incorporation of new units (San Antonio and Los Angeles) and with lower performance due to the end of Villarrica Park Lake operations
- Positive Hold Effect (by PDE performance)
- Positive variation in profit due to exchange rate effect
- Negative variation of non-gaming revenues in Uruguay leveraged by expense management

URUGUAY RESULTS

US$ MM





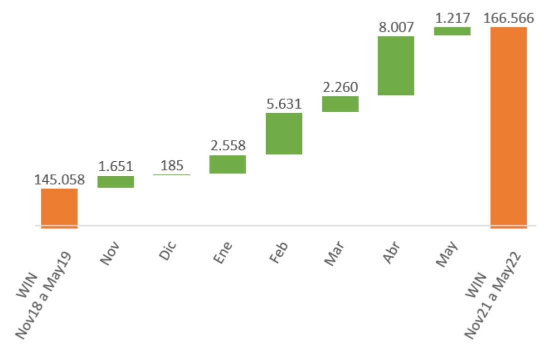
EBITDA grows USD 4.8M +34%, improving margin/Ebitda 12.8 points:

- Total Revenues -4%: Gaming grows 6% vs 2019, drop in Non-Gaming & Other Revenues -42%
- Costs and Expenses decrease 23%, efficiencies in investment in airlines, representatives, shows, and productivity
- JAN-APR: best historical result +67%

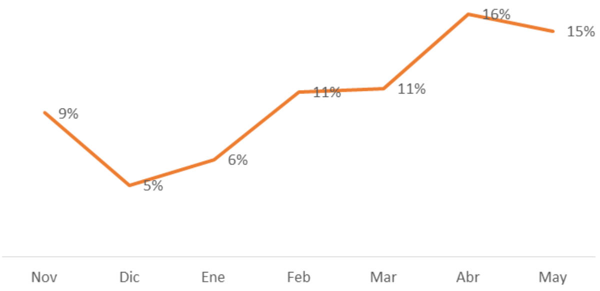
CONSOLIDATED INCOMES post reopening

CLP$MM

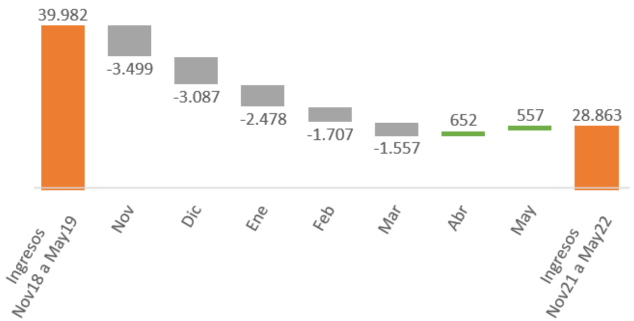
Consolidated - WIN



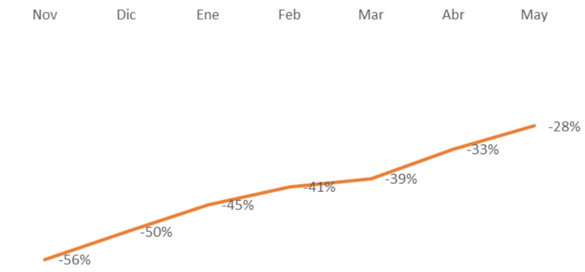
Consolidated WIN % var. accumulated



Consolidated Non gaming and others



Consolidated Non gaming % var. accumulated



GAMING:

Grows every month

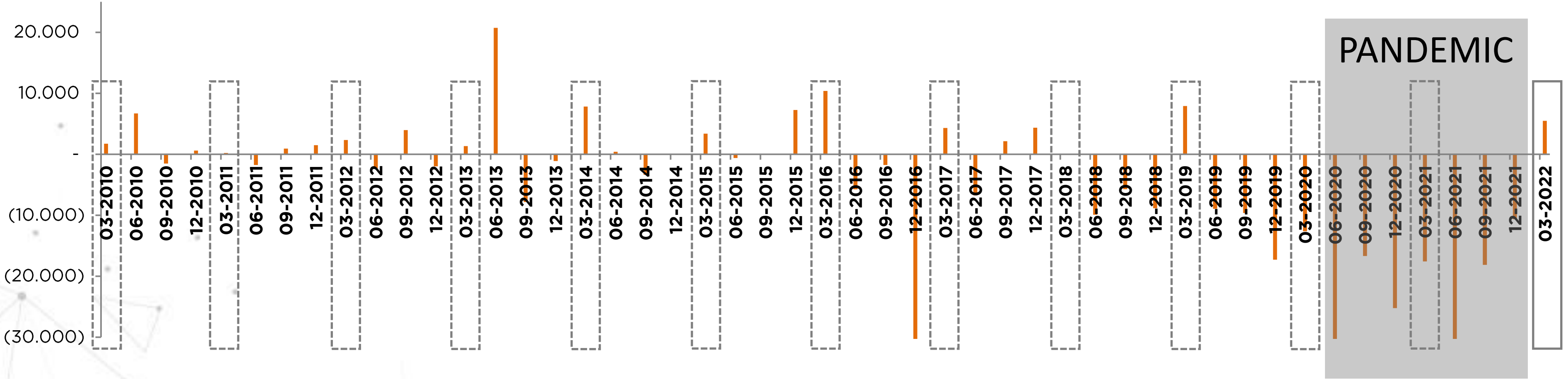
NON GAMING:

During 2Q'22 pre-pandemic levels are exceeded

INCOME/LOSS

QUARTERLY

CLP$MM

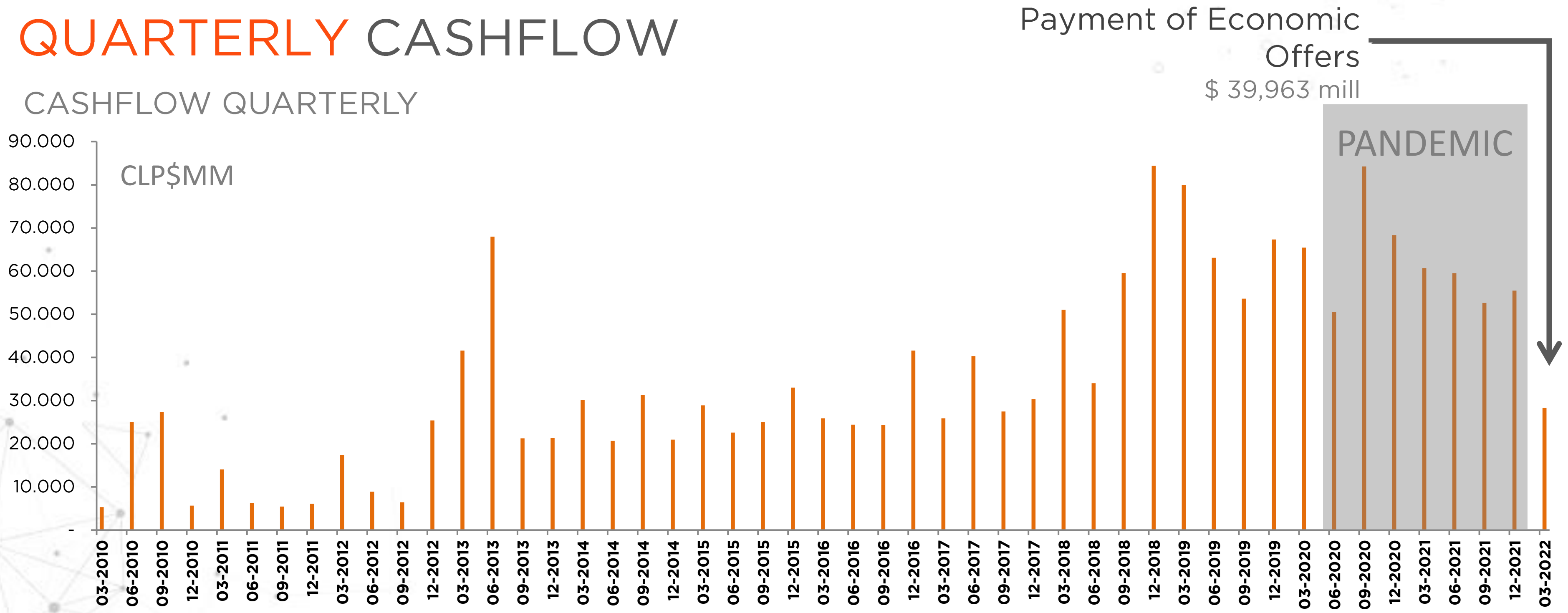


INCOME 1Q’22

CLP$ 5,489

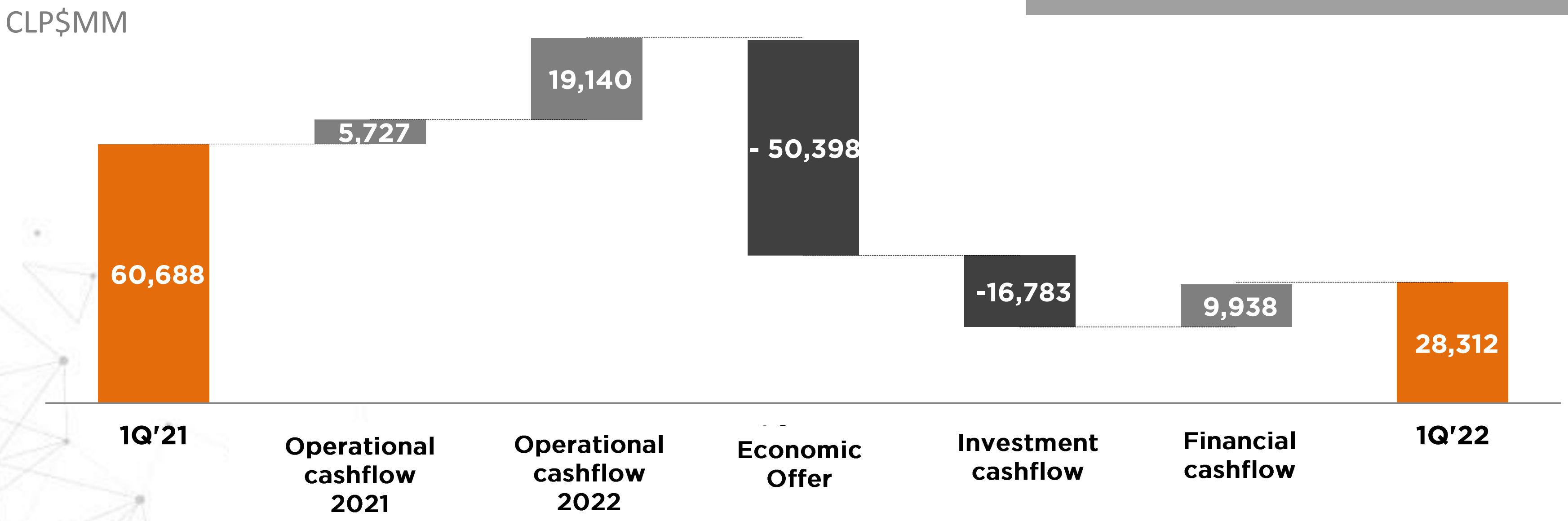
+384% Average 1Qs since 2010 (CLP$ 1,141).

QUARTERLY CASHFLOW



CASH GENERATION

CLP$ mill	JAN	FEB	MAR
	29,760	26,944	28,312



CLP$ MM	1Q21	1Q22	Var a/a	Δ%
Revenue	20,040	86,207	66,167	330.2%
Sales Costs	-26,804	-57,897	-31,092	-116.0%
Gross margin	-6,764	28,310	35,074	518.5%
SG&A expenses	-5,137	-11,317	-6,181	-120.3%
Provision for doubtful accounts	*968*	*1,985*	*1,017*	*105.1%*
Other income by function	-	-	-	
Other gains (losses)	-237	309	546	230.3%
Operating Margin	-12,138	17,302	29,440	242.5%
Financial Income	41	86	45	111.6%
Financial expenses	-7,096	-5,554	1,541	21.7%
Share of profit (loss) of associates		-8,065	-8,065	-100.0%
Exchange Rate Differences	109	-	-109	100.0%
Indexation for designated assets/liabilities for inflation	-600	2,034	2,634	438.7%
Financial Income	-1,774	-5,941	-4,167	-234.9%
Income before tax	-21,458	-139	21,319	99.4%
Income tax (expense) benefit	3,922	5,610	1,689	43.1%
Net Income, attributable to owners of parent	-17,536	5,471	23,008	131.2%
Net Income, attributable to non-controlling interests.	-29	17	47	158.6%
Net Income	-17,566	5,489	23,054	131.2%
Gross margin	-6,764	28,310	35,074	518.5%
SG&A expenses	-5,137	-11,317	-6,181	-120.3%
Depreciation & Amortization	7,072	11,945	4,873	68.9%
Economic Offer Adjustment + Leases	-985	-10,454		
EBITDA	-5,814	18,484	24,298	417.9%

Revenue 1Q22: CLP$ MM 86,207 (+66,167 y/y)

- Higher revenues due to total opening of operations in Chile and Uruguay. During 2021 there were capacity restrictions and closed borders in Uruguay.

SG&A expenses: higher due to the opening of operations (less than the increase in revenues due to the efficiencies effect).

Accounting record of interest: Economic Offer of Viña del Mar and Coquimbo.

Exchange Rate Differences: income due to variation effect in exchange rate on debt in dollars and Slots suppliers.

Readjustment Units: loss due to readjustment of variation of UF on registration of Economic Offers denominated in UF in Viña del Mar and Coquimbo, and leases.

Taxes: income generated by differences between tax base and accounting diff. change of investment in Uruguay.

EBITDA 1Q22: CLP$ MM 18,484

EBITDA	JAN	FEB	MAR	TOTAL
	10,368	6,847	1,269	**18,484**

- EBITDA increase due to opening of operations and efficiencies.

BALANCE

CLP$MM

Assets	dec-21	mar-22	Δ%
Cash	55,484	28,312	-49.0%
Total Current Assets	**86,793**	**65,252**	**-24.8%**
Total Non-current	**670,128**	**754,784**	**12.6%**
Total Assets	**756,921**	**820,036**	**8.3%**

Pasivos	dec-21	mar-22	Δ%
Total Current Liabilities	**122,542**	**138,045**	**12.7%**
Total Non-current Liabilities	**432,961**	**475,605**	**9.8%**
Total Liabilities	**555,503**	**613,650**	**10.5%**

Shareholder's Equity	dec-21	mar-22	Δ%
Shareholder's Equity	**201,418**	**206,386**	**2.5%**
Liabilities and Shareholder's Equity	**756,921**	**820,036**	**8.3%**

Total Assets reported an increase of 8.3%, explained by:

CURRENT ASSETS:

- Decrease of $21,540 million, EO payment of Viña del Mar for $25,758 million and Coquimbo for $14,205 million.

NON CURRENT ASSETS:

- Increase of $84,656 million due to valuation of Coquimbo Casino operating license for $99,546 million and Viña del Mar for $156,735 million.

LIABILITIES:

- Increases in short term due to commercial accounts payable and other accounts payable for $13,778 million, due to registration of Coquimbo EO and reactivation of operations.
- Decreases in Non-Current liabilities due to Coquimbo OE registration for 15 years of license. Partially offset by lower financial debt: conversion of convertible bonds into shares and effect of variation in exchange rate on debt in dollars.

SHAREHOLDER´S EQUITY:

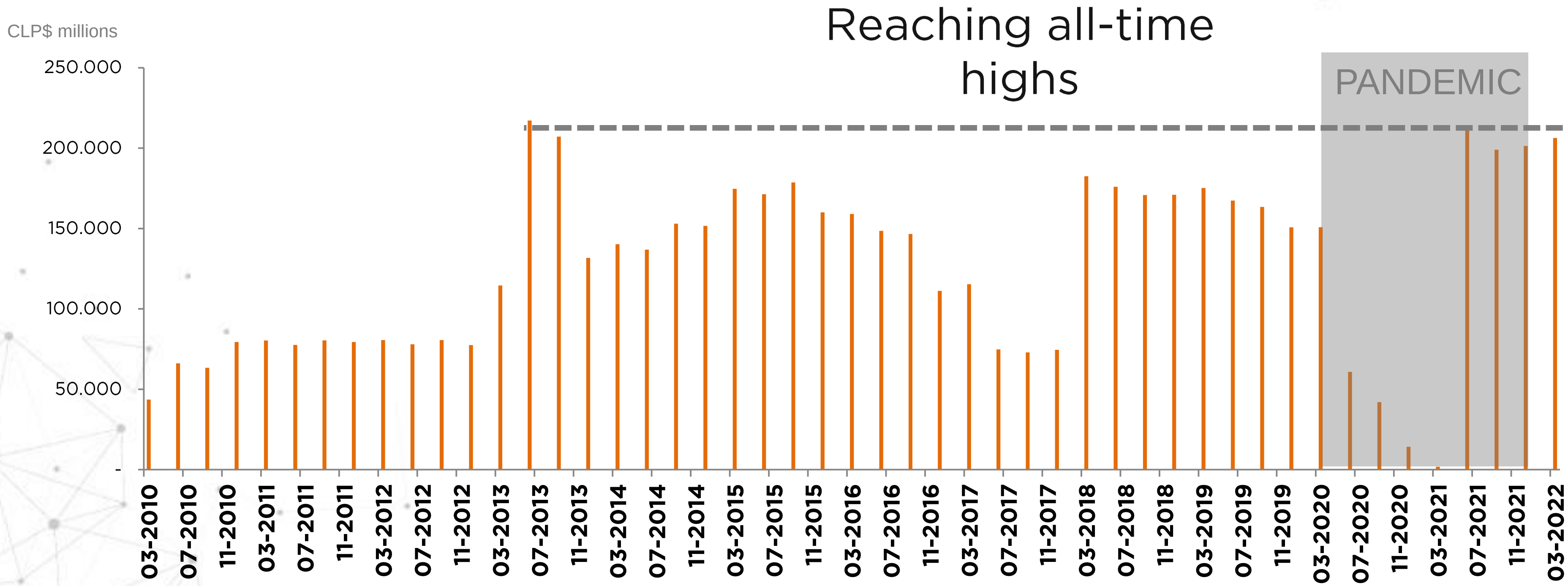
- Increase due to the conversion of bonds into shares and the Profit registered in the quarter.

FINANCIAL STRUCTURE

DEBT

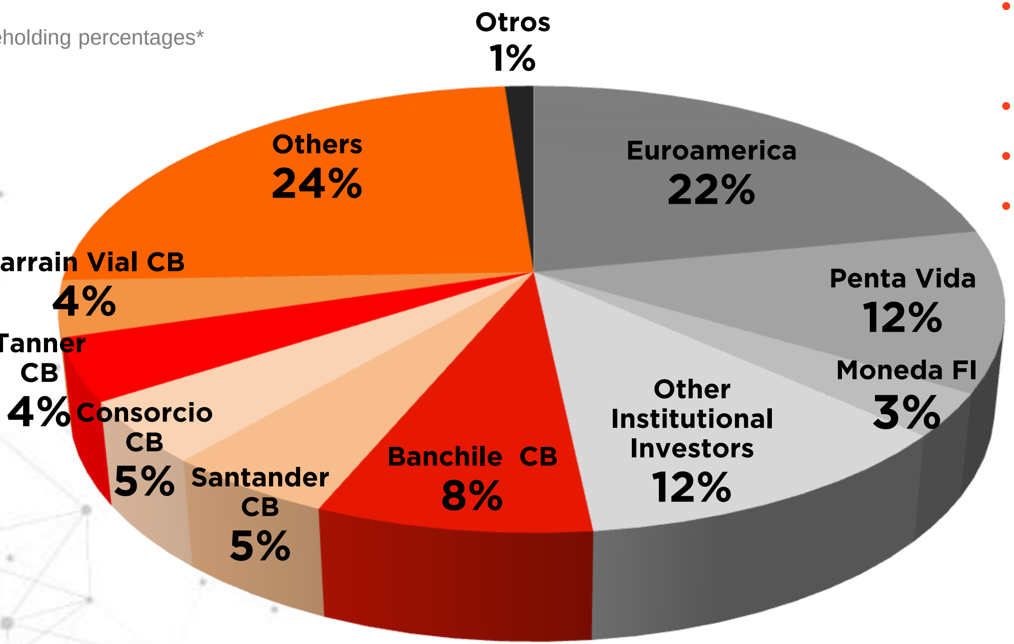
SHAREHOLDER´S EQUITY

HISTORIC SHAREHOLDER´S EQUITY



CURRENT SHAREHOLDERS

Shareholding percentages*



(*) As of March 31, 2022

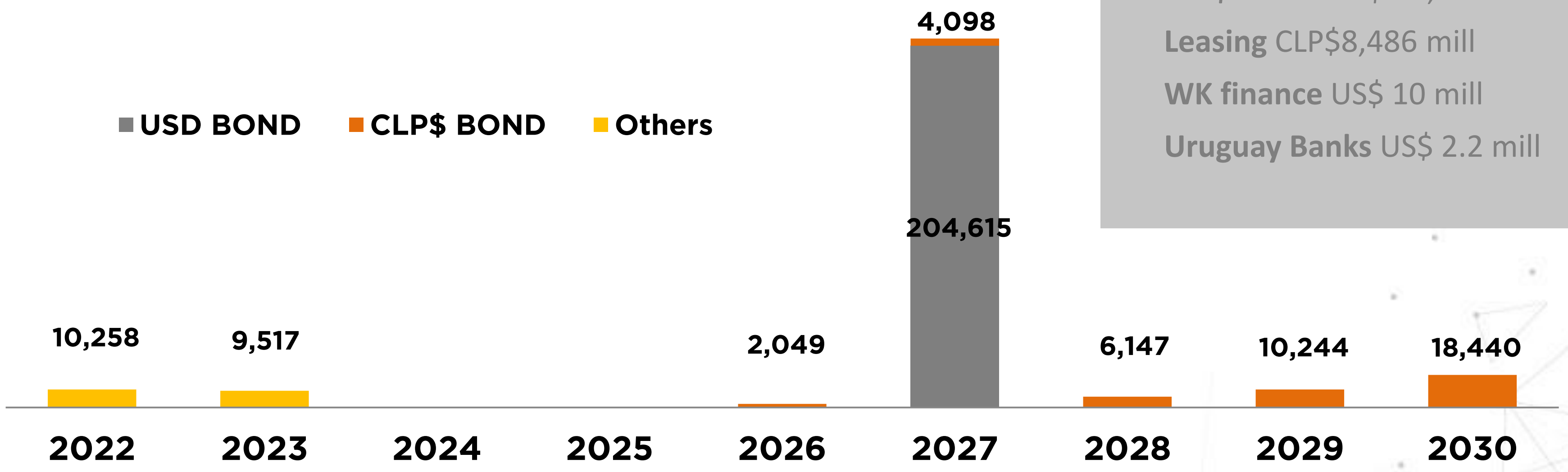
CONVERTIBLE BONDS:

✓ T Bond Conversion: 99.9992%

- Final date for conversion: Feb 24, 2022.
- Total amount converted$64,999 mill
- 17,831 millions of stocks.
- Balance: 1 bond for $523,156 (maturity 2119, 0% interest)

DEBT

CLP$MM



DEBT BALANCE

US$ Bond US$ 227 mill

CLP$ Bond CLP$ 40,978 mill

Leasing CLP$8,486 mill

WK finance US$ 10 mill

Uruguay Banks US$ 2.2 mill

MERGE PROGRESS

DUE DILLIGENCE

FNE

OCT-21 | NOV-21 | DEC-21 | JAN-22 | FEB-22 | MAR-22 | APR-22 | MAY-22

OCT 4, 2021

Enjoy and Dreams reached a preliminary understanding of the terms and conditions of the eventual merger of the companies

JAN 13, 2022

Negotiations successfully concluded by signing a definitive contract - Merger Agreement

JAN 28, 2022

Enjoy announces that JEA approves the merger with Dreams S.A. by 73%.

FEB 22, 2022

Entrance to FNE

MAY 3, 2022

FNE has concluded the stage of sending information

TAKE AWAYS

- ✓ TOTAL OPENING OF CHILE AND URUGUAY OPERATIONS
- ✓ REVENUES AND EBITDA REACH PRE-PANDEMIC LEVELS
- ✓ NET INCOME 1Q’22: $5,489
- ✓ HISTORICAL PEAK RESULTS
- ✓ EQUITY REACHES HISTORICAL HIGHS
- ✓ LICENSES APPLICATION: LOS ANGELES, RINCONADA AND SAN ANTONIO
- ✓ BEGINNING OF 15 YEARS NEW LICENSES
  - COQUIMBO LICENSE START OF OPERATION JANUARY 20, 2022
  - PUCON LICENSE START OPERATION JUNE 3, 2022
- ✓ MERGE WITH DREAMS IN PROGRESS

SEE

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PRESENTATION

RESULTS 1Q 2022

JUNE 1, 2022